



AI: THE ATTORNEY'S SECRET WEAPON

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...=artificial+intelligence+attorney%27s+secret+weapon&query=artificial+intelligence+attorney%27s+secret+weapon&type=ai

...intelligence attorney's secret weapon

🔗 Vectors

🖼️ All Images



BUT BEFORE WE START
CREDIT TO
FREEPIK.COM

ADAM M. SPENCE, ESQ.



Trust & Estate Disputes

Business Disputes

Other (Un)Civil Matters

Likes Difficult Cases

Tech Guru

Super Lawyers®





Materials, Links
& Resources Here

Representative Clients

- Amur Equipment Finance
- Arbor Care Tree Experts, Inc.
- Baltimore Recycling Center, Inc.
- Bizfi f/k/a Merchant Cash and Capital
- Blue Sea Construction, Inc.
- Brandywine Construction & Management, Inc.
- Brimrose Corporation of America
- Brixmor Property Group, Inc.
- Canon Financial Services Inc.
- Direct Capital Corporation
- Forest Hill Nature Preschool
- Greetings & Readings
- OnDeck Capital
- Retail Capital, LLC d/b/a Credibly
- Tip Top Cleaning Services

➔ READ MORE

News, Opinion & Tech

Remote Work: Adam Spence Presents Seminar to State Bar Association and Other Organiza...

APRIL 21, 2020

Can I Breach My Contract Because of COVID-19? Maybe.

APRIL 6, 2020

Simple "How-To" Instructions for Video Calls with Zoom and Google Hangouts

MARCH 27, 2020

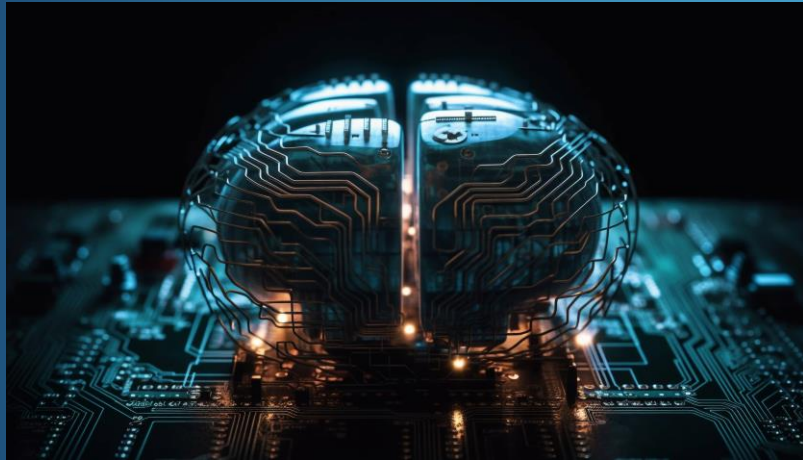
Does Your Business Need to Shut Down? Find out Here

MARCH 24, 2020

➔ READ MORE

...d we can bank, buy movie tickets and
...me as no surprise that judges, jurors,
...nd presenting cases.

WHAT IS ARTIFICIAL INTELLIGENCE?



- ▶ Systems that Reason, Learn, and Act by Themselves
- ▶ Natural Language Processing (NLP) / Generative AI / Large Language Models (LLM)
- ▶ Examples include ChatGPT, Bard and Chatbots



HOW CAN I USE AI?

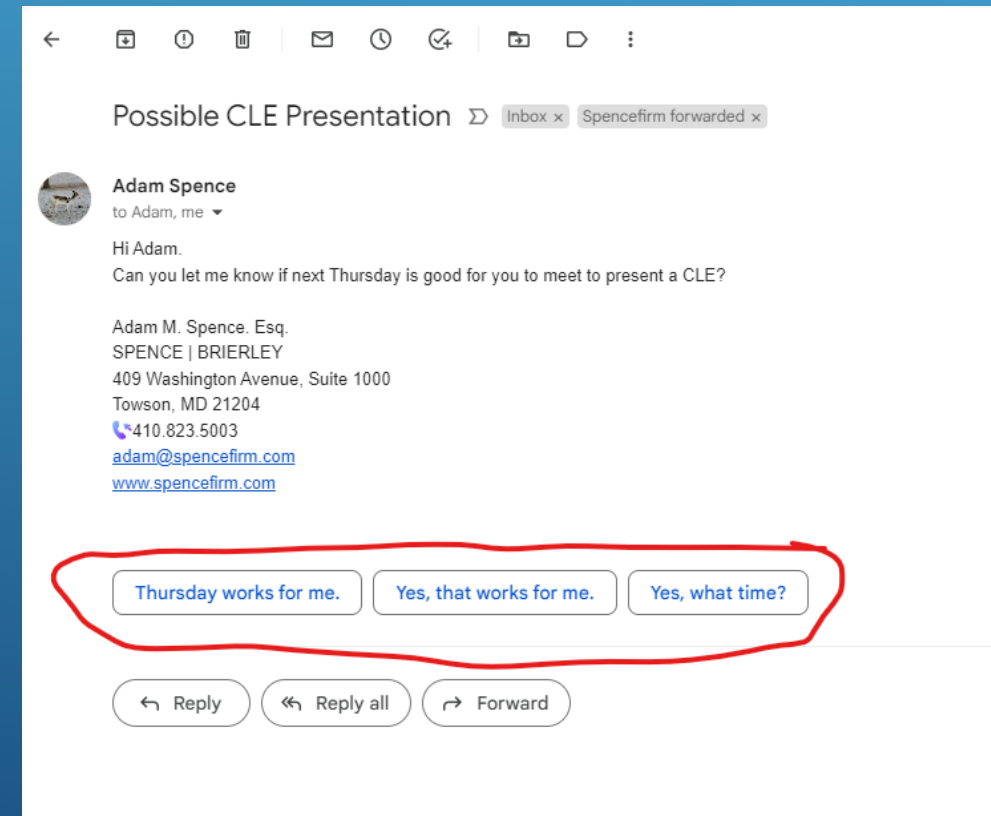
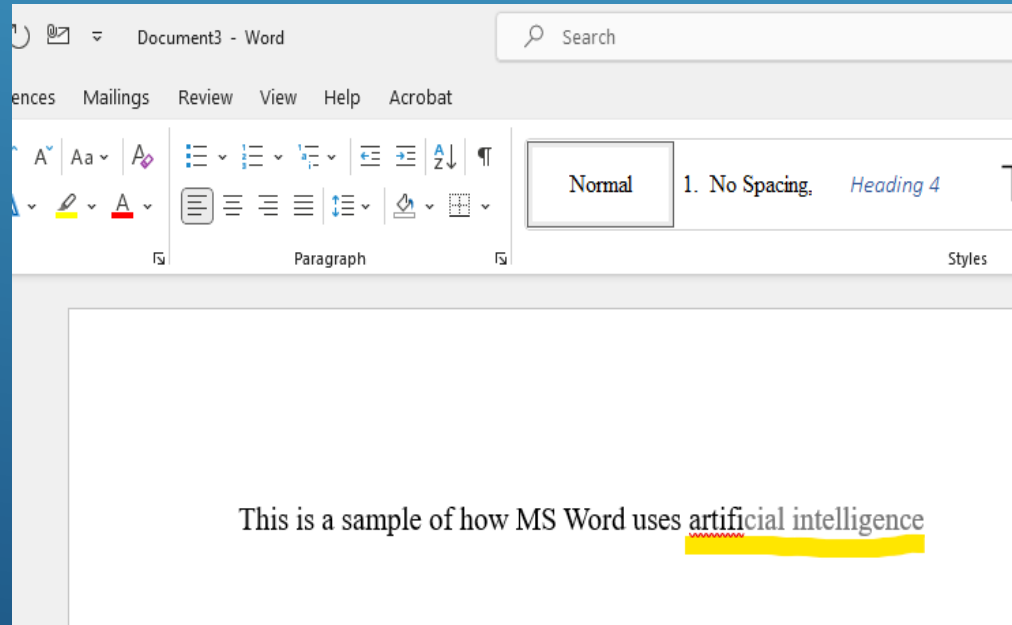
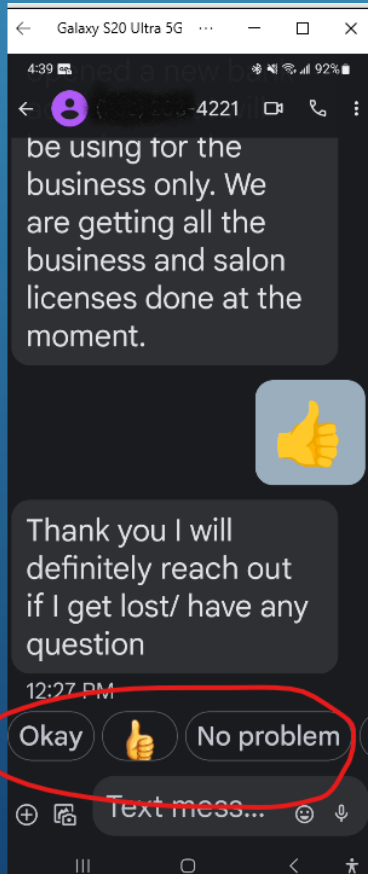
You likely already are ...

In the bottom right corner of the dark blue background, there are several white lines of varying lengths and thicknesses, arranged in a diagonal pattern that suggests motion or a stylized graphic element.

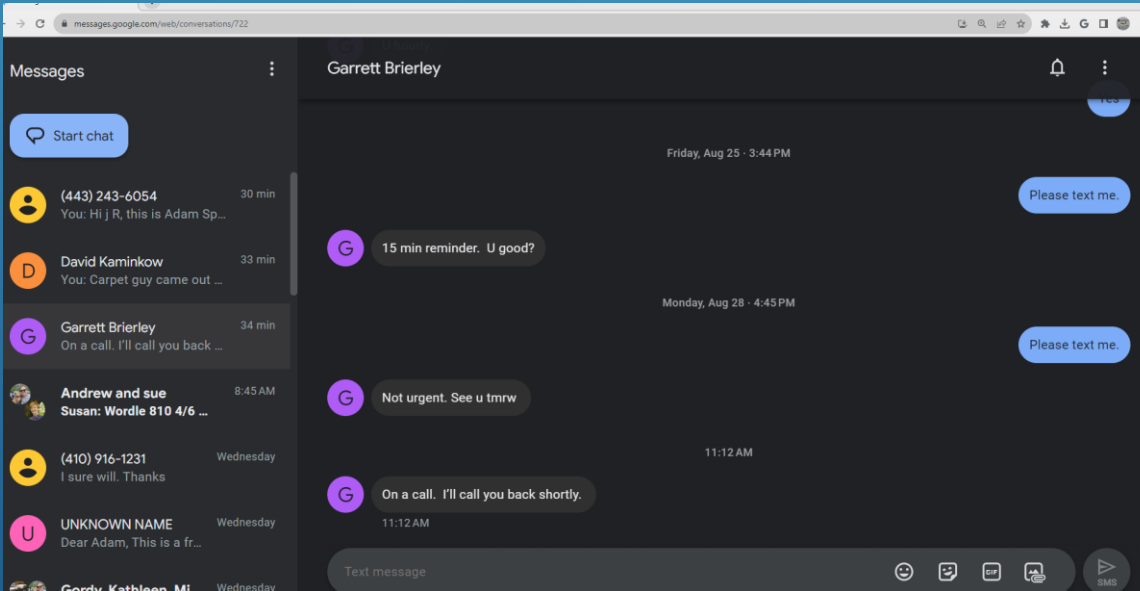
TEXTS

WORD DOCUMENTS

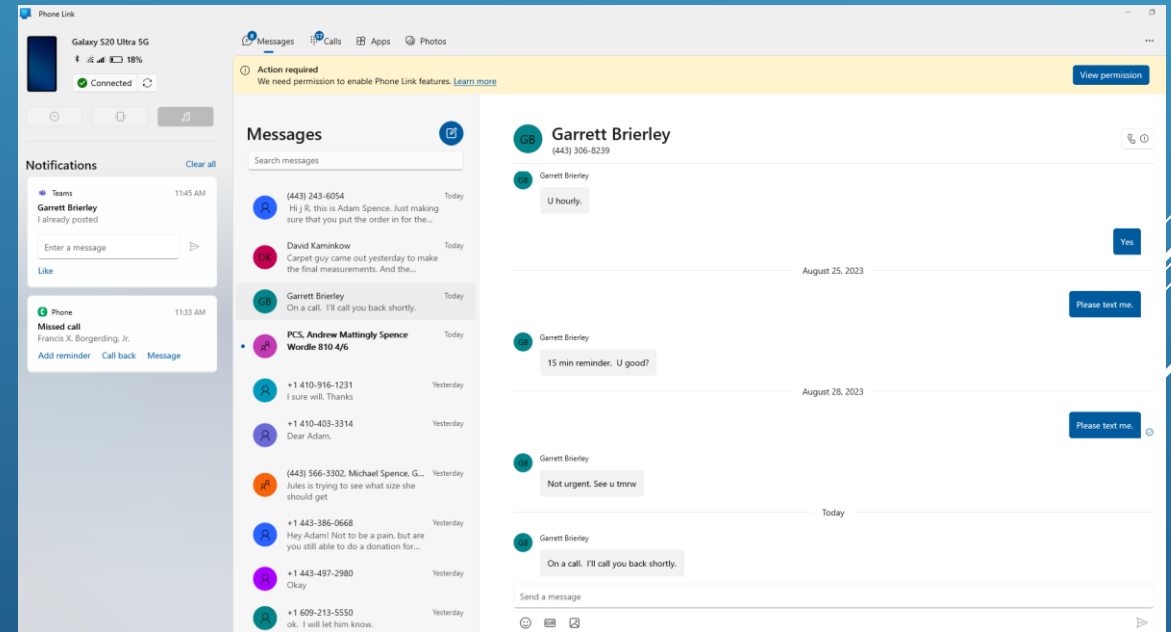
GMAIL



QUICK ASIDE... TEXTING FROM YOUR DESK



Google Messages for Web
(Links with Google Messages on phone)

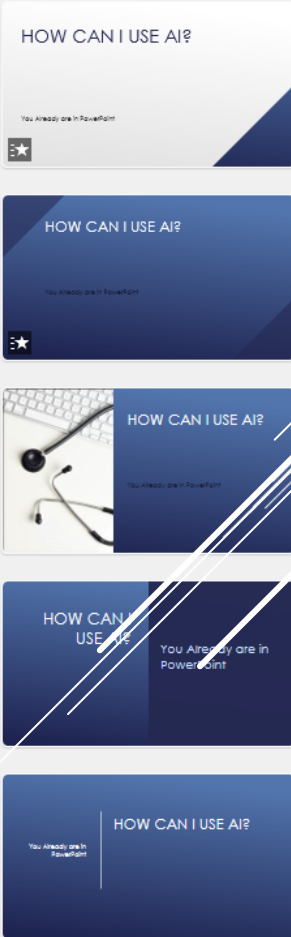


Phone Link Desktop App by Microsoft

HOW CAN I USE AI?

You Already are in PowerPoint

Designer



HOW CAN I USE AI?
You Already are in PowerPoint

HOW CAN I USE AI?
You Already are in PowerPoint

HOW CAN I USE AI?
You Already are in PowerPoint

HOW CAN I USE AI?
You Already are in PowerPoint

HOW CAN I USE AI?
You Already are in PowerPoint

Using MS Predictive text

TURN AI ON IN MICROSOFT PROGRAMS

FILE > OPTIONS >
PROOFING >

WHAT'S NEXT FOR MICROSOFT? MS COPILOT



Personal assistant review and use personal data



Summarizing meeting notes



Crunches numbers in spreadsheets



NLP combined with information it has about you



Creates complete PowerPoints



Sorts to highlight what you might want to read



how is ai used by attorneys



Converse

Images

News

Videos

Shopping

Books

Maps

Flights

Finance

All filters

Tools

SafeSearch



Generative AI is experimental. Info quality may vary.

Artificial intelligence (AI) can help attorneys with a variety of tasks, including:

- Legal research: AI can speed up legal research, which can help attorneys prepare for cases.
- Document processing: AI can help with document processing and classification for a variety of tasks, including due diligence, contract review, and compliance.
- Risk assessment: AI can help attorneys identify potential risks earlier and advise

Show more

Ask a follow up

What does AI mean for lawyers?

Will artificial intelligence take over lawyers?

Can AI generate legal documents?



AI And The Legal Industry: How To Amplify...

May 16, 2023

forbes.com



Legal AI tools: Essential for attorneys |...

8 days ago

Thomson Re...

7 Ways artificial intelligence can benefit your law firm



American Ba...

Search Labs

why do dogs love tennis balls

Dogs love tennis balls for a number of reasons. The erratic movements of a tennis ball mimic the movements of

Ends Dec 2023

SGE, generative AI in Search

Supercharge your search to find what you're looking for in faster, easier ways. Get AI-powered overviews to quickly get the gist of a topic and easily follow up. Let AI do the heavy lifting for you. [Learn More](#)

When turned on, SGE may appear when you search

[Try an example](#)

[Feedback](#)

1. Route 66 Overview

Key points from the page

Generative AI is experimental. Info quality may vary.

This article looks at the history of Route 66, a 2,400-mile highway that runs from Chicago to Los Angeles.

Created in 1926, the highway became popular due to its speed, route, and use by a business boom along the highway.

New interstates incrementally replaced Route 66 after President Eisenhower's approval in 1956. The highway was eventually decommissioned in 1985.

Ends Dec 2023

SGE while browsing

Browse web pages with AI-powered tools that help you understand the key points and get straight to what you're looking for on the page. [Learn More](#)

When turned on, SGE will appear while you browse web pages.

[Try an example](#)

[Feedback](#)

Java

```
if ( ) { }
```

Ends Dec 2023

Code Tip

Get coding tips

When turned on, SGE will appear while you browse code.

[Try an example](#)

[Feedback](#)

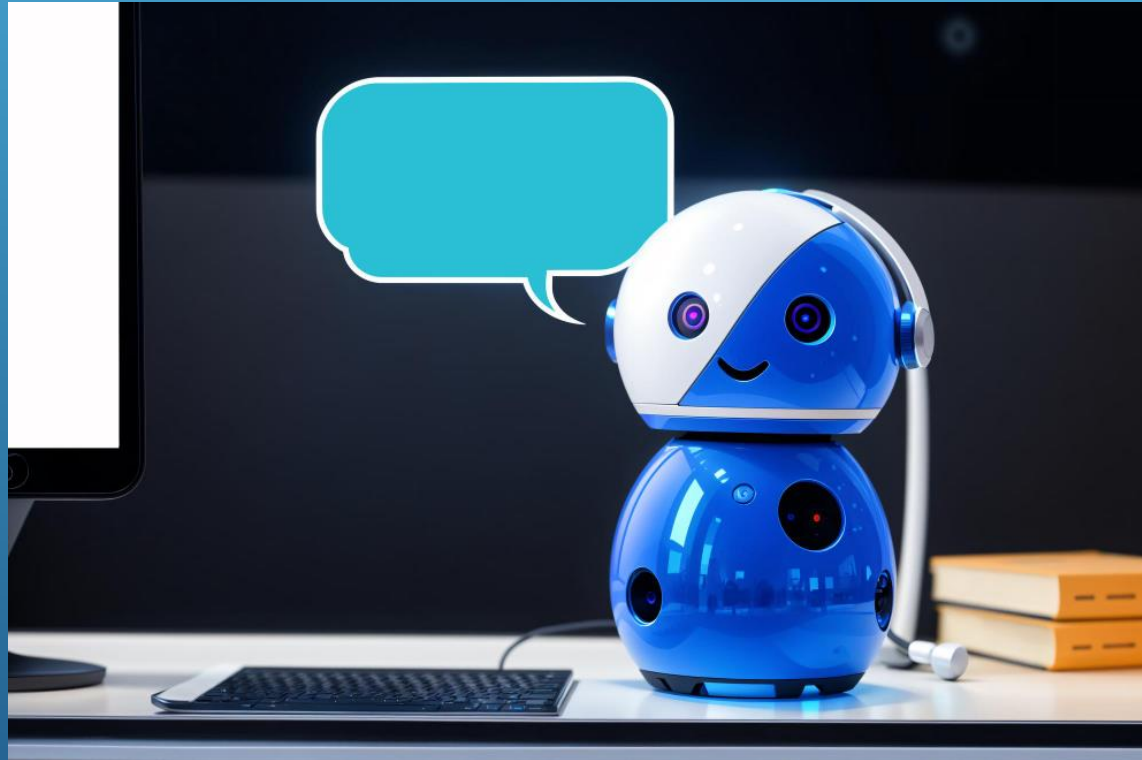
TURN ON GOOGLE AI IN SEARCH RESULTS



OTHER WAYS TO USE AI NOW

AI RESEARCH AND DRAFTING TOOLS

- ▶ Wealth Counsel
- ▶ Lexis AI
- ▶ Wealth.com –
 - ▶ “With Ester, advisors can upload an existing estate planning document and receive a summary in seconds, allowing them and their clients to understand their existing plans”
- ▶ Harvey AI
 - ▶ Drafting, analysis and other routine legal tasks
- ▶ vLex[®] Research Assistant
 - ▶ Researches law and writes memos



CHATGPT AND GOOGLE BARD DEMONSTRATION

Writing or Summarizing Memos

Summarizing Orders or Wills

Writing Emails or letters to Clients

Developing Logos & Slogans

Drafting Wills

Finding simple Trust terms (e.g., “in terrorem clause”)

Quickly Value a business

Having fun and wasting time

WHICH IS BETTER: BARD OR CHAT GPT?

	Writing?	Data Set?	Legal Research?	Summarizing Internet Data?	Pricing
CHATGPT	Great	Limited to 2021	No way	Limited Data	Free/Tier \$
Google Bard	OK	Definitely	With a grain of salt	Much Better	Free/Tier \$



Caution

1. They are collecting your data
2. AI Can be Wrong



AI CAN BE

- ▶ Hallucinating
- ▶ Wrong. Very wrong.
- ▶ False
- ▶ Biased



WHY DOES AI ACT THIS WAY?

- ▶ Bad Data
- ▶ Algorithm's "best" answer
- ▶ The Black Box Problem

COMPETENCY

RULES 19-301.1 & 19-302.

- ▶ RULE 19-301.1 (4)
 - ▶ AN ATTORNEY SHOULD BE COMPETENT, PROMPT AND DILIGENT
- ▶ RULE 19-302.1
 - ▶ AN ATTORNEY SHALL EXERCISE INDEPENDENT PROFESSIONAL JUDGMENT AND RENDER CANDID ADVICE UNDERSTAND THE RISKS
- ▶ PROBLEMS WITH AI (CHATGPT PROMPT)
- ▶ AUTOMATION BY AUGMENTATION

INFORMED CONSENT RULE 19-301.4(A)(1)

This requires a lawyer to “promptly inform the client of any decision or circumstance with respect to which the client’s informed consent... is required...”

CONFIDENTIALITY RULE 19-301.6 (1.6)

- ▶ DO NOT SUBMIT PRIVILEGED OR CONFIDENTIAL INFORMATION
 - ▶ SANITIZE!!!!!!!
- ▶ Stored Data Risks?
- ▶ MICROSOFT?

RULE 19-301.5 – ATTORNEY'S FEES

How do we account for time saved?



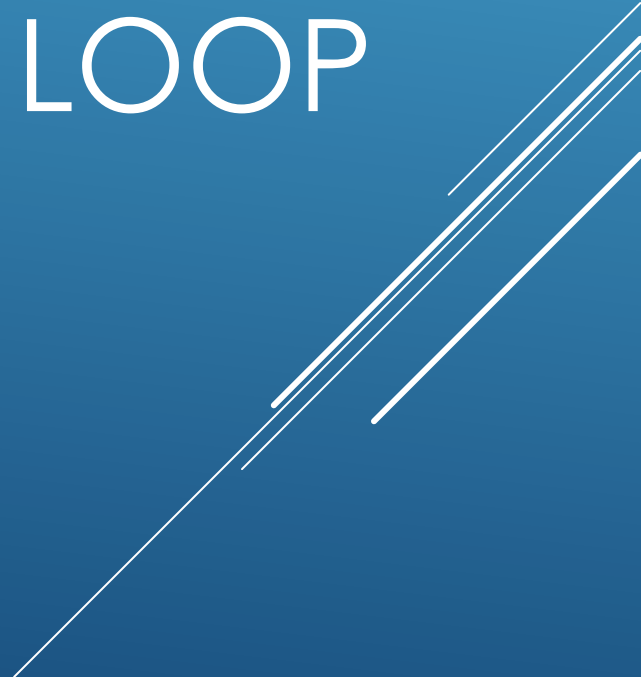
RULE 19-305.5 UNAUTHORIZED PRACTICE OF LAW

Chatbots?





THE AI DEATH LOOP





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